# Package 'monocle'

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Type Package

**Title** Clustering, differential expression, and trajectory analysis for single- cell RNA-Seq

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Description Monocle performs differential expression and time-series analysis for single-cell expression experiments. It orders individual cells according to progress through a biological process, without knowing ahead of time which genes define progress through that process. Monocle also performs differential expression analysis, clustering, visualization, and other useful tasks on single cell expression data. It is designed to work with RNA-Seq and qPCR data, but could be used with other types as well.

License Artistic-2.0

**Depends** R (>= 2.10.0), methods, Matrix (>= 1.2-6), Biobase, ggplot2 (>= 1.0.0), VGAM (>= 1.0-6), DDRTree (>= 0.1.4),

Imports parallel, igraph (>= 1.0.1), BiocGenerics, HSMMSingleCell (>= 0.101.5), plyr, cluster, combinat, fastICA, grid, irlba (>= 2.0.0), matrixStats, Rtsne, MASS, reshape2, leidenbase (>= 0.1.9), limma, tibble, dplyr, qlcMatrix, pheatmap, stringr, proxy, slam, viridis, stats, biocViews, RANN(>= 2.5), Rcpp (>= 0.12.0)

LinkingTo Rcpp

Suggests destiny, Hmisc, knitr, Seurat, scater, testthat

VignetteBuilder knitr

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4 BEAM

addCellType

Add a new cell type

## Description

adds a cell type to a pre-existing CellTypeHierarchy and produces a function that accepts expression data from a CellDataSet. When the function is called on a CellDataSet a boolean vector is returned that indicates whether each cell is or is not the cell type that was added by addCellType.

#### Usage

```
addCellType(cth, cell_type_name, classify_func, parent_cell_type_name = "root")
```

## **Arguments**

```
cth The CellTypeHierarchy object
cell_type_name The name of the new cell type. Can't already exist in cth
classify_func A function that returns true when a cell is of the new type
parent_cell_type_name
```

BEAM

Branched expression analysis modeling (BEAM).

If this cell type is a subtype of another, provide its name here

## **Description**

Identify genes with branch-dependent expression. Branches in single-cell trajectories are generated by cell fate decisions in development and also arise when analyzing genetic, chemical, or environmental perturbations. Branch expression analysis modeling is a statistical approach for finding genes that are regulated in a manner that depends on the branch. Consider a progenitor cell that generates two distinct cell types. A single-cell trajectory that includes progenitor cells and both differentiated cell types will capture the "decision" as a branch point, with progenitors upstream of the branch and the differentiated cells positioned along distinct branches. These branches will be characterized by distinct gene expression programs. BEAM aims to find all genes that differ between the branches. Such "branch-dependent" genes can help identify the mechanism by which the fate decision is made. BEAM() Takes a CellDataSet and either a specified branch point, or a pair of trajectory outcomes (as States). If a branch point is provided, the function returns a dataframe of test results for dependence on that branch. If a pair of outcomes is provided, it returns test results for the branch that unifies those outcomes into a common path to the trajectory's root state. BEAM() compares two models with a likelihood ratio test for branch-dependent expression. The full model is the product of smooth Pseudotime and the Branch a cell is assigned to. The reduced model just includes Pseudotime. You can modify these to include arbitrary additional effects in the full or both models.

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#### Usage

```
BEAM(
   cds,
   fullModelFormulaStr = "~sm.ns(Pseudotime, df = 3)*Branch",
   reducedModelFormulaStr = "~sm.ns(Pseudotime, df = 3)",
   branch_states = NULL,
   branch_point = 1,
   relative_expr = TRUE,
   branch_labels = NULL,
   verbose = FALSE,
   cores = 1,
   ...
)
```

#### **Arguments**

cds a CellDataSet object upon which to perform this operation

fullModelFormulaStr

a formula string specifying the full model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

reducedModelFormulaStr

a formula string specifying the reduced model in differential expression tests

(i.e. likelihood ratio tests) for each gene/feature.

branch\_states ids for the immediate branch branch which obtained from branch construction

based on MST

branch\_point The ID of the branch point to analyze. Can only be used when reduceDimension

is called with method = "DDRTree".

relative\_expr a logic flag to determine whether or not the relative gene expression should be

used

branch\_labels the name for each branch, for example, "AT1" or "AT2"

verbose Whether to generate verbose output

cores the number of cores to be used while testing each gene for differential expression

... additional arguments to be passed to differentialGeneTest

#### Value

a data frame containing the p values and q-values from the BEAM test, with one row per gene.

6 branchTest

branchTest

Test for branch-dependent expression

#### **Description**

Testing for branch-dependent expression with BEAM() first involves constructing a CellDataSet that assigns each cell to a branch, and then performing a likelihood ratio test to see if the branch assignments significantly improves the fit over a null model that does not split the cells. branchTest() implements these two steps.

## Usage

```
branchTest(
  cds,
  fullModelFormulaStr = "~sm.ns(Pseudotime, df = 3)*Branch",
  reducedModelFormulaStr = "~sm.ns(Pseudotime, df = 3)",
  branch_states = NULL,
  branch_point = 1,
  relative_expr = TRUE,
  cores = 1,
  branch_labels = NULL,
  verbose = FALSE,
  ...
)
```

## **Arguments**

cds a CellDataSet object upon which to perform this operation

fullModelFormulaStr

a formula string specifying the full model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

reducedModelFormulaStr

a formula string specifying the reduced model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

branch\_states states corresponding to two branches

branch\_point The ID of the branch point to analyze. Can only be used when reduceDimension

is called with method = "DDRTree".

relative\_expr a logic flag to determine whether or not the relative gene expression should be

used

cores the number of cores to be used while testing each gene for differential expression

branch\_labels the name for each branch, for example, AT1 or AT2

verbose Whether to show VGAM errors and warnings. Only valid for cores = 1.

. . . Additional arguments passed to differentialGeneTest

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#### Value

a data frame containing the p values and q-values from the likelihood ratio tests on the parallel arrays of models.

buildBranchCellDataSet

Build a CellDataSet that splits cells among two branches

#### **Description**

Analyzing branches with BEAM() requires fitting two models to the expression data for each gene. The full model assigns each cell to one of the two outcomes of the branch, and the reduced model excludes this assignment. buildBranchBranchCellDataSet() takes a CellDataSet object and returns a version where the cells are assigned to one of two branches. The branch for each cell is encoded in a new column, "Branch", in the pData table in the returned CellDataSet.

# Usage

```
buildBranchCellDataSet(
  cds,
  progenitor_method = c("sequential_split", "duplicate"),
  branch_states = NULL,
  branch_point = 1,
  branch_labels = NULL,
  stretch = TRUE
)
```

## Arguments

cds CellDataSet for the experiment progenitor\_method

The method to use for dealing with the cells prior to the branch

branch\_states The states for two branching branches

branch\_point The ID of the branch point to analyze. Can only be used when reduceDimension()

is called with reduction\_method = "DDRTree".

branch\_labels The names for each branching branch

stretch A logical flag to determine whether or not the pseudotime trajectory for each

branch should be stretched to the same range or not

## Value

a CellDataSet with the duplicated cells and stretched branches

8 calABCs

calABCs

Compute the area between curves (ABC) for branch-dependent genes

#### **Description**

This function is used to calculate the ABC score based on the the nature spline curves fitted for each branch. ABC score is used to quantify the total magnitude of divergence between two branchs. By default, the ABC score is the area between two fitted spline curves. The ABC score can be used to rank gene divergence. When coupled with p-val calculated from the branchTest, it can be used to identify potential major regulators for branch bifurcation.

## Usage

```
calABCs(
  cds,
  trend_formula = "~sm.ns(Pseudotime, df = 3)*Branch",
  branch_point = 1,
  trajectory_states = NULL,
  relative_expr = TRUE,
  stretch = TRUE,
  cores = 1,
  verbose = F,
  min_expr = 0.5,
  integer_expression = FALSE,
  num = 5000,
  branch_labels = NULL,
  ...
)
```

#### Arguments

cds a CellDataSet object upon which to perform this operation

trend\_formula a formula string specifying the full model in differential expression tests (i.e.

likelihood ratio tests) for each gene/feature.

branch\_point the point where two branches diverge

trajectory\_states

States corresponding to two branches

relative\_expr a logic flag to determine whether or not the relative gene expression should be

used

stretch a logic flag to determine whether or not each branch should be stretched

cores the number of cores to be used while testing each gene for differential expression

verbose a logic flag to determine whether or not we should output detailed running in-

formation

min\_expr the lower limit for the expressed gene

integer\_expression

the logic flag to determine whether or not the integer numbers are used for cal-

culating the ABCs. Default is False.

num number of points on the fitted branch trajectories used for calculating the ABCs.

Default is 5000.

branch\_labels the name for each branch, for example, AT1 or AT2

... Additional arguments passed to buildBranchCellDataSet

#### Value

a data frame containing the ABCs (Area under curves) score as the first column and other meta information from fData

```
calibrate_per_cell_total_proposal 
 Calibrate_per_cell_total_proposal
```

# **Description**

Calibrate\_per\_cell\_total\_proposal

# Usage

```
calibrate_per_cell_total_proposal(
  relative_exprs_matrix,
  t_estimate,
  expected_capture_rate,
  method = c("num_genes", "tpm_fraction")
)
```

# Arguments

relative\_exprs\_matrix

The matrix of relative TPM expression values

t\_estimate the TPM value that corresponds to 1 cDNA copy per cell

expected\_capture\_rate

The fraction of mRNAs captured as cDNAs

method the formula to estimate the total mRNAs (num\_genes corresponds to the second

formula while tpm\_fraction corresponds to the first formula, see the anounce-

ment on Trapnell lab website for the Census paper)

10 calILRs

calILRs

Calculate the Instantaneous Log Ratio between two branches

#### **Description**

This function is used to calculate the Instant Log Ratio between two branches which can be used to prepare the heatmap demonstrating the branch gene expression divergence hirearchy. If "stretch" is specifified, each branch will be firstly stretched into maturation level from 0-100. Since the results when we use "stretching" are always better and IRLs for non-stretched spline curves are often mismatched, we may only turn down "non-stretch" functionality in future versions. Then, we fit two separate nature spline curves for each individual linages. The log-ratios of the value on each spline curve corresponding to each branch are calculated, which can be used as a measure for the magnitude of divergence between two branching branchs.

## Usage

```
calILRs(
  cds,
  trend_formula = "~sm.ns(Pseudotime, df = 3)*Branch",
  branch_point = 1,
  trajectory_states = NULL,
  relative_expr = TRUE,
  stretch = TRUE,
  cores = 1,
  ILRs_limit = 3,
  label_by_short_name = TRUE,
  useVST = FALSE,
  round_exprs = FALSE,
  output_type = "all",
  branch_labels = NULL,
  file = NULL,
  return_all = F,
  verbose = FALSE,
)
```

# **Arguments**

cds CellDataSet for the experiment

trend\_formula trend\_formula a formula string specifying the full model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

branch\_point the point where two branches diverge

trajectory\_states

states corresponding to two branches

relative\_expr A logic flag to determine whether or not the relative expressed should be used

A logic flag to determine whether or not the relative expressed should be used when we fitting the spline curves

CellDataSet 11

a logic flag to determine whether or not each branch should be stretched stretch Number of cores when fitting the spline curves cores ILRs\_limit the minimum Instant Log Ratio used to make the heatmap plot label\_by\_short\_name label the rows of the returned matrix by gene\_short\_name (TRUE) or feature id (FALSE) useVST A logic flag to determine whether or not the Variance Stablization Transformation should be used to stablize the gene expression. When VST is used, the difference between two branchs are used instead of the log-ratio. round\_exprs A logic flag to determine whether or not the expression value should be rounded into integer A character either of "all" or "after\_bifurcation". If "after\_bifurcation" is used, output\_type only the time points after the bifurcation point will be selected branch\_labels the name for each branch, for example, AT1 or AT2 file the name for storing the data. Since the calculation of the Instant Log Ratio is very time consuming, so by default the result will be stored return\_all A logic flag to determine whether or not all the results from the analysis should be returned, this includes a dataframe for the log fold change, normalized log fold change, raw divergence, normalized divergence, fitting curves for each branch verbose Whether or not detailed running information should be returned Additional arguments passed to buildBranchCellDataSet

#### Value

a ggplot2 plot object

CellDataSet	The CellDataSet class	

# **Description**

The main class used by Monocle to hold single cell expression data. CellDataSet extends the basic Bioconductor ExpressionSet class.

#### **Details**

This class is initialized from a matrix of expression values Methods that operate on CellDataSet objects constitute the basic Monocle workflow.

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#### **Fields**

reducedDimS Matrix of class numeric, containing the source values computed by Independent Components Analysis.

- reducedDimW Matrix of class numeric, containing the whitened expression values computed during Independent Components Analysis.
- reducedDimA Matrix of class numeric, containing the weight values computed by Independent Components Analysis.
- reducedDimK A Matrix of class numeric, containing the pre-whitening matrix computed by Independent Components Analysis.
- minSpanningTree An Object of class igraph, containing the minimum spanning tree used by Monocle to order cells according to progress through a biological process.
- cellPairwiseDistances A Matrix of class numeric, containing the pairwise distances between cells in the reduced dimension space.
- expressionFamily An Object of class vglmff, specifying the VGAM family function used for expression responses.
- lowerDetectionLimit A numeric value specifying the minimum expression level considered to be true expression.
- dispFitInfo An environment containing lists, one for each set of estimated dispersion values. See estimateDispersions.
- dim\_reduce\_type A string encoding how this CellDataSet has been reduced in dimensionality
- auxOrderingData An environment of auxilliary data structures used by various steps in Monocle. Not to be accessed by users directly.

CellDataSet-methods

Methods for the CellDataSet class

#### **Description**

Methods for the CellDataSet class

#### Usage

```
## S4 method for signature 'CellDataSet'
sizeFactors(object)

## S4 replacement method for signature 'CellDataSet,numeric'
sizeFactors(object) <- value

## S4 method for signature 'CellDataSet'
estimateSizeFactors(object, locfunc = median, ...)

## S4 method for signature 'CellDataSet'
estimateDispersions(</pre>
```

cellPairwiseDistances 13

```
object,
modelFormulaStr = "~ 1",
relative_expr = TRUE,
min_cells_detected = 1,
remove_outliers = TRUE,
cores = 1,
...
)
```

#### **Arguments**

object The CellDataSet object

value A vector of size factors, with length equal to the cells in object

locfunc A function applied to the geometric-mean-scaled expression values to derive the

size factor.

.. Additional arguments to be passed to estimateSizeFactorsForMatrix

modelFormulaStr

A model formula, passed as a string, specifying how to group the cells prior to

estimated dispersion. The default groups all cells together.

relative\_expr Whether to transform expression into relative values

min\_cells\_detected

Only include genes detected above lowerDetectionLimit in at least this many

cells in the dispersion calculation

remove\_outliers

Whether to remove outliers (using Cook's distance) when estimating dispersions

cores The number of cores to use for computing dispersions

cellPairwiseDistances Get the matrix of pairwise distances between cells

# **Description**

Retrieves a matrix capturing distances between each cell used during cell ordering.

# Usage

```
cellPairwiseDistances(cds)
```

#### **Arguments**

cds expression data matrix for an experiment

#### Value

A square, symmetric matrix containing the distances between each cell in the reduced-dimensionality space.

14 cellPairwiseDistances<-

# **Examples**

```
## Not run:
D <- cellPairwiseDistances(HSMM)
## End(Not run)</pre>
```

cellPairwiseDistances<-

Sets the matrix containing distances between each pair of cells used by Monocle during cell ordering. Not intended to be called directly.

# Description

Sets the matrix containing distances between each pair of cells used by Monocle during cell ordering. Not intended to be called directly.

# Usage

```
cellPairwiseDistances(cds) <- value</pre>
```

# Arguments

cds A CellDataSet object.

value a square, symmetric matrix containing pairwise distances between cells.

## Value

An updated CellDataSet object

# **Examples**

```
## Not run:
cds <- cellPairwiseDistances(D)
## End(Not run)</pre>
```

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CellType

The CellType class

# Description

Classifies cells using a criterion function.

#### **Details**

Classifies cells via a user-defined gating function. The gating function accepts as input the entire matrix of expression data from a CellDataSet, and return TRUE or FALSE for each cell in it, depending on whether each meets the criteria in the gating function

#### **Slots**

classify\_func: A function that accepts a matrix of expression values as input, and returns a logical vector (of length equal to the number of columns in the matrix) as output

CellTypeHierarchy

The CellTypeHierarchy class

# Description

Classifies cells according to a hierarchy of types.

#### **Details**

Classifies cells according to a hierarchy of types via user-defined gating functions.

## **Slots**

classificationTree: Object of class "igraph"

16 clusterCells

clusterCells

Cluster cells into a specified number of groups based on.

#### **Description**

Unsupervised clustering of cells is a common step in many single-cell expression workflows. In an experiment containing a mixture of cell types, each cluster might correspond to a different cell type. This method takes a CellDataSet as input along with a requested number of clusters, clusters them with an unsupervised algorithm (by default, density peak clustering), and then returns the CellDataSet with the cluster assignments stored in the pData table. When number of clusters is set to NULL (num\_clusters = NULL), the decision plot as introduced in the reference will be plotted and the users are required to check the decision plot to select the rho and delta to determine the number of clusters to cluster. When the dataset is big, for example > 50 k, we recommend the user to use the Leiden or Louvain clustering algorithm which is inspired from phenograph paper. Note Louvain doesn't support the num\_cluster argument but the k (number of k-nearest neighbors) is relevant to the final clustering number. The implementation of Louvain clustering is based on the Rphenograph package but updated based on our requirement (for example, changed the jaccard\_coeff function as well as adding louvain\_iter argument, etc.) The density peak clustering method was removed because CRAN removed the densityClust package. Consequently, the parameters skip\_rho\_sigma, inspect\_rho\_sigma, rho\_threshold, delta\_threshold, peaks, and gaussian no longer have an effect.

## Usage

```
clusterCells(
  cds,
  skip_rho_sigma = F,
  num_clusters = NULL,
  inspect_rho_sigma = F,
  rho_threshold = NULL,
  delta_threshold = NULL,
  peaks = NULL,
  gaussian = T,
  cell_type_hierarchy = NULL,
  frequency_thresh = NULL,
  enrichment_thresh = NULL,
  clustering_genes = NULL,
  k = 50.
  louvain_iter = 1,
 weight = FALSE,
 method = c("leiden", "louvain", "DDRTree"),
  verbose = F,
  resolution_parameter = 0.1,
)
```

## **Arguments**

cds

the CellDataSet upon which to perform this operation

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skip\_rho\_sigma A logic flag to determine whether or not you want to skip the calculation of rho

/ sigma

num\_clusters Number of clusters. The algorithm use 0.5 of the rho as the threshold of rho and

the delta corresponding to the number\_clusters sample with the highest delta as

the density peaks and for assigning clusters

inspect\_rho\_sigma

A logical flag to determine whether or not you want to interactively select the

rho and sigma for assigning up clusters

The threshold of local distance (delta) used to select the density peaks

peaks A numeric vector indicates the index of density peaks used for clustering. This

vector should be retrieved from the decision plot with caution. No checking involved, will automatically calculated based on the top num\_cluster product of

rho and sigma.

gaussian A logic flag passed to densityClust function in densityClust package to deter-

mine whether or not Gaussian kernel will be used for calculating the local den-

sity

cell\_type\_hierarchy

A data structure used for organizing functions that can be used for organizing

frequency\_thresh

When a CellTypeHierarchy is provided, cluster cells will impute cell types in clusters that are composed of at least this much of exactly one cell type.

enrichment\_thresh

fraction to be multipled by each cell type percentage. Only used if frequency\_thresh is NULL, both cannot be NULL

clustering\_genes

k

a vector of feature ids (from the CellDataSet's featureData) used for ordering

cells

number of kNN used in creating the k nearest neighbor graph for Leiden and Louvain clustering. The number of kNN is related to the resolution of the clus-

tering result, bigger number of kNN gives low resolution and vice versa. Default

to be 50

louvain\_iter number of iterations used for Leiden and Louvain clustering. The clustering

result gives the largest modularity score will be used as the final clustering result.

Default to be 1.

weight A logic argument to determine whether or not we will use Jaccard coefficent for

two nearest neighbors (based on the overlapping of their kNN) as the weight

used for Louvain clustering. Default to be FALSE.

method method for clustering cells. Three methods are available, including leiden, lou-

vian and DDRTree. By default, we use the leiden algorithm for clustering.

verbose Verbose A logic flag to determine whether or not we should print the running

details.

resolution\_parameter

A real value that controls the resolution of the leiden clustering. Default is .1.

.. Additional arguments passed to densityClust

18 clusterGenes

#### Value

an updated CellDataSet object, in which phenoData contains values for Cluster for each cell

#### References

Rodriguez, A., & Laio, A. (2014). Clustering by fast search and find of density peaks. Science, 344(6191), 1492-1496. doi:10.1126/science.1242072

Vincent D. Blondel, Jean-Loup Guillaume, Renaud Lambiotte, Etienne Lefebvre: Fast unfolding of communities in large networks. J. Stat. Mech. (2008) P10008

Jacob H. Levine and et.al. Data-Driven Phenotypic Dissection of AML Reveals Progenitor-like Cells that Correlate with Prognosis. Cell, 2015.

clusterGenes

Clusters genes by pseudotime trend.

## **Description**

This function takes a matrix of expression values and performs k-means clustering on the genes.

# Usage

```
clusterGenes(
  expr_matrix,
  method = function(x) {
                             as.dist((1 - cor(Matrix::t(x)))/2) },
)
```

## **Arguments**

. . .

expr\_matrix A matrix of expression values to cluster together. Rows are genes, columns are cells. k How many clusters to create method The distance function to use during clustering Extra parameters to pass to pam() during clustering

#### Value

a pam cluster object

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#### **Examples**

```
## Not run:
full_model_fits <- fitModel(HSMM[sample(nrow(fData(HSMM_filtered)), 100),],
    modelFormulaStr="~sm.ns(Pseudotime)")
expression_curve_matrix <- responseMatrix(full_model_fits)
clusters <- clusterGenes(expression_curve_matrix, k=4)
plot_clusters(HSMM_filtered[ordering_genes,], clusters)
## End(Not run)</pre>
```

compareModels

Compare model fits

# Description

Performs likelihood ratio tests on nested vector generalized additive models

#### Usage

```
compareModels(full_models, reduced_models)
```

## **Arguments**

```
full_models a list of models, e.g. as returned by fitModels(), forming the numerators of the L.R.Ts.

reduced_models a list of models, e.g. as returned by fitModels(), forming the denominators of the L.R.Ts.
```

#### Value

a data frame containing the p values and q-values from the likelihood ratio tests on the parallel arrays of models.

detectBifurcationPoint

Calculate divergence times for branch-dependent genes

# Description

Branch-dependent genes may diverge at different points in pseudotime. detectBifurcationPoint() calculates these times. Although the branch times will be shaped by and distributed around the branch point in the trajectory, upstream regulators tend to branch earlier in pseudotime than their targets.

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#### Usage

```
detectBifurcationPoint(
  str_log_df = NULL,
  ILRs_threshold = 0.1,
  detect_all = T,
  cds = cds,
 Branch = "Branch",
 branch_point = NULL,
 branch_states = c(2, 3),
  stretch = T,
  cores = 1,
  trend_formula = "~sm.ns(Pseudotime, df = 3)",
  ILRs_limit = 3,
  relative_expr = TRUE,
  label_by_short_name = TRUE,
  useVST = FALSE,
  round_exprs = FALSE,
  output_type = "all",
  return_cross_point = T,
  file = "bifurcation_heatmap",
  verbose = FALSE,
)
```

# Arguments

str\_log\_df the ILRs dataframe calculated from calILRs function. If this data.frame is provided, all the following parameters are ignored. Note that we need to only use

the ILRs after the bifurcation point if we duplicated the progenitor cell state.

ILRs\_threshold the ILR value used to determine the earliest divergence time point

detect\_all a logic flag to determine whether or not genes without ILRs pass the threshold

will still report a bifurcation point

cds CellDataSet for the experiment

Branch The column in pData used for calculating the ILRs (If not equal to "Branch", a

warning will report)

branch\_point The ID of the branch point to analyze. Can only be used when reduceDimension

is called with method = "DDRTree".

branch\_states The states for two branching branchs

stretch a logic flag to determine whether or not each branch should be stretched

cores Number of cores when fitting the spline curves

trend\_formula the model formula to be used for fitting the expression trend over pseudotime

ILRs\_limit the minimum Instant Log Ratio used to make the heatmap plot

relative\_expr A logic flag to determine whether or not the relative expressed should be used

when we fitting the spline curves

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label\_by\_short\_name

label the rows of the returned matrix by gene\_short\_name (TRUE) or feature id

(FALSE)

useVST A logic flag to determine whether or not the Variance Stablization Transforma-

tion should be used to stablize the gene expression. When VST is used, the

difference between two branchs are used instead of the log-ratio.

round\_exprs A logic flag to determine whether or not the expression value should be rounded

into integer

output\_type A character either of "all" or "after bifurcation". If "after bifurcation" is used,

only the time points after the bifurcation point will be selected. Note that, if Branch is set to "Branch", we will only use "after\_bifurcation" since we duplicated the progenitor cells and the bifurcation should only happen after the largest

mature level from the progenitor cells

return\_cross\_point

A logic flag to determine whether or not only return the cross point

file the name for storing the data. Since the calculation of the Instant Log Ratio is

very time consuming, so by default the result will be stored

verbose Whether to report verbose output

... Additional arguments passed to calILRs

#### Value

a vector containing the time for the bifurcation point with gene names for each value

detectGenes Detects genes above minimum threshold.

# **Description**

Sets the global expression detection threshold to be used with this CellDataSet. Counts how many cells each feature in a CellDataSet object that are detectably expressed above a minimum threshold. Also counts the number of genes above this threshold are detectable in each cell.

#### **Usage**

```
detectGenes(cds, min_expr = NULL)
```

#### **Arguments**

cds the CellDataSet upon which to perform this operation

min\_expr the expression threshold

#### Value

an updated CellDataSet object

22 differentialGeneTest

#### **Examples**

```
## Not run:
HSMM <- detectGenes(HSMM, min_expr=0.1)
## End(Not run)</pre>
```

differentialGeneTest Test genes for differential expression

# **Description**

Tests each gene for differential expression as a function of pseudotime or according to other covariates as specified. differentialGeneTest is Monocle's main differential analysis routine. It accepts a CellDataSet and two model formulae as input, which specify generalized lineage models as implemented by the VGAM package.

# Usage

```
differentialGeneTest(
  cds,
  fullModelFormulaStr = "~sm.ns(Pseudotime, df=3)",
  reducedModelFormulaStr = "~1",
  relative_expr = TRUE,
  cores = 1,
  verbose = FALSE
)
```

#### **Arguments**

cds a CellDataSet object upon which to perform this operation

fullModelFormulaStr

a formula string specifying the full model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

reducedModelFormulaStr

a formula string specifying the reduced model in differential expression tests

(i.e. likelihood ratio tests) for each gene/feature.

relative\_expr Whether to transform expression into relative values.

cores the number of cores to be used while testing each gene for differential expres-

sion.

verbose Whether to show VGAM errors and warnings. Only valid for cores = 1.

#### Value

a data frame containing the p values and q-values from the likelihood ratio tests on the parallel arrays of models.

diff\_test\_helper 23

#### See Also

vglm

diff\_test\_helper

Helper function for parallel differential expression testing

# **Description**

test

## Usage

```
diff_test_helper(
    x,
    fullModelFormulaStr,
    reducedModelFormulaStr,
    expressionFamily,
    relative_expr,
    weights,
    disp_func = NULL,
    verbose = FALSE
)
```

# **Arguments**

x test fullModelFormulaStr

a formula string specifying the full model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

reduced Model Formula Str

a formula string specifying the reduced model in differential expression tests (i.e. likelihood ratio tests) for each gene/feature.

expressionFamily

specifies the VGAM family function used for expression responses

relative\_expr Whether to transform expression into relative values

weights test
disp\_func test

verbose Whether to show VGAM errors and warnings. Only valid for cores = 1.

dispersionTable

Retrieve a table of values specifying the mean-variance relationship

# **Description**

Calling estimateDispersions computes a smooth function describing how variance in each gene's expression across cells varies according to the mean. This function only works for CellDataSet objects containing count-based expression data, either transcripts or reads.

# Usage

```
dispersionTable(cds)
```

#### **Arguments**

cds

The CellDataSet from which to extract a dispersion table.

#### Value

A data frame containing the empirical mean expression, empirical dispersion, and the value estimated by the dispersion model.

```
estimateDispersionsForCellDataSet
```

Helper function to estimate dispersions

# **Description**

Helper function to estimate dispersions

# Usage

```
estimateDispersionsForCellDataSet(
  cds,
  modelFormulaStr,
  relative_expr,
  min_cells_detected,
  removeOutliers,
  verbose = FALSE
)
```

#### **Arguments**

verbose Whether to show detailed running information.

estimateSizeFactorsForMatrix

Function to calculate the size factor for the single-cell RNA-seq data @importFrom stats median

## **Description**

Function to calculate the size factor for the single-cell RNA-seq data @importFrom stats median

#### Usage

```
estimateSizeFactorsForMatrix(
  counts,
  locfunc = median,
  round_exprs = TRUE,
  method = "mean-geometric-mean-total"
)
```

## **Arguments**

counts The matrix for the gene expression data, either read counts or FPKM values or

transcript counts

locfunc The location function used to find the representive value

round\_exprs A logic flag to determine whether or not the expression value should be rounded

method A character to specify the size factor calculation appraoches. It can be either

"mean-geometric-mean-total" (default), "weighted-median", "median-geometric-

mean", "median", "mode", "geometric-mean-total".

26 estimate\_t

estimate\_t

Find the most commonly occuring relative expression value in each cell

#### **Description**

Converting relative expression values to mRNA copies per cell requires knowing the most commonly occurring relative expression value in each cell This value typically corresponds to an RPC value of 1. This function finds the most commonly occurring (log-transformed) relative expression value for each column in the provided expression matrix.

# Usage

```
estimate_t(relative_expr_matrix, relative_expr_thresh = 0.1)
```

## **Arguments**

```
relative_expr_matrix
```

a matrix of relative expression values for values with each row and column representing genes/isoforms and cells, respectively. Row and column names should be included. Expression values should not be log-transformed.

```
relative_expr_thresh
```

Relative expression values below this threshold are considered zero.

#### **Details**

This function estimates the most abundant relative expression value ( $t^*$ ) using a gaussian kernel density function. It can also optionally output the  $t^*$  based on a two gaussian mixture model based on the smsn.mixture from mixsmsn package

#### Value

an vector of most abundant relative\_expr value corresponding to the RPC 1.

# **Examples**

```
## Not run:
HSMM_fpkm_matrix <- exprs(HSMM)
t_estimate = estimate_t(HSMM_fpkm_matrix)
## End(Not run)</pre>
```

exportCDS 27

exportCDS	Export a monocle CellDataSet object to the Seurat single cell analysis toolkit.	

## **Description**

This function takes a monocle CellDataSet and converts it to a Seurat object.

# Usage

```
exportCDS(monocle_cds, export_to = c("Seurat"), export_all = FALSE)
```

# Arguments

monocle\_cds the Monocle CellDataSet you would like to export into a Seurat object.

export\_to the object type you would like to export to. Seurat is supported.

Whether or not to export all the slots in Monocle and keep in another object type. Default is FALSE (or only keep minimal dataset). If export\_all is setted to be true, the original monocle cds will be keeped in the other cds object too. This argument is also only applicable when export\_to is Seurat.

#### Value

a new object in the format of Seurat, as described in the export\_to argument.

# **Examples**

```
## Not run:
lung <- load_lung()
seurat_lung <- exportCDS(lung)
seurat_lung_all <- exportCDS(lung, export_all = T)
## End(Not run)</pre>
```

```
extract_good_branched_ordering
```

Extract a linear ordering of cells from a PQ tree

## Description

Extract a linear ordering of cells from a PQ tree

28 fitModel

#### Usage

```
extract_good_branched_ordering(
  orig_pq_tree,
  curr_node,
  dist_matrix,
  num_branches,
  reverse_main_path = FALSE
)
```

#### **Arguments**

orig\_pq\_tree The PQ object to use for ordering

curr\_node The node in the PQ tree to use as the start of ordering

dist\_matrix A symmetric matrix containing pairwise distances between cells

num\_branches The number of outcomes allowed in the trajectory.

reverse\_main\_path

Whether to reverse the direction of the trajectory

fitModel

Fits a model for each gene in a CellDataSet object.

#### **Description**

This function fits a vector generalized additive model (VGAM) from the VGAM package for each gene in a CellDataSet. By default, expression levels are modeled as smooth functions of the Pseudotime value of each cell. That is, expression is a function of progress through the biological process. More complicated formulae can be provided to account for additional covariates (e.g. day collected, genotype of cells, media conditions, etc).

#### Usage

```
fitModel(
  cds,
  modelFormulaStr = "~sm.ns(Pseudotime, df=3)",
  relative_expr = TRUE,
  cores = 1
)
```

# Arguments

cds the CellDataSet upon which to perform this operation

modelFormulaStr

a formula string specifying the model to fit for the genes.

relative\_expr Whether to fit a model to relative or absolute expression. Only meaningful for

count-based expression data. If TRUE, counts are normalized by Size\_Factor

prior to fitting.

cores the number of processor cores to be used during fitting.

fit\_model\_helper 29

# **Details**

This function fits a vector generalized additive model (VGAM) from the VGAM package for each gene in a CellDataSet. By default, expression levels are modeled as smooth functions of the Pseudotime value of each cell. That is, expression is a function of progress through the biological process. More complicated formulae can be provided to account for additional covariates (e.g. day collected, genotype of cells, media conditions, etc).

# Value

a list of VGAM model objects

fit\_model\_helper

Helper function for parallel VGAM fitting

# Description

test

## Usage

```
fit_model_helper(
    x,
    modelFormulaStr,
    expressionFamily,
    relative_expr,
    disp_func = NULL,
    verbose = FALSE,
    ...
)
```

## Arguments

30 genSmoothCurves

```
genSmoothCurveResiduals
```

Fit smooth spline curves and return the residuals matrix

## **Description**

This function will fit smooth spline curves for the gene expression dynamics along pseudotime in a gene-wise manner and return the corresponding residuals matrix. This function is build on other functions (fit\_models and residualsMatrix)

#### Usage

```
genSmoothCurveResiduals(
  cds,
  trend_formula = "~sm.ns(Pseudotime, df = 3)",
  relative_expr = T,
  residual_type = "response",
  cores = 1
)
```

# **Arguments**

cds a CellDataSet object upon which to perform this operation

 $trend\_formula \quad a \ formula \ string \ specifying \ the \ model \ formula \ used \ in \ fitting \ the \ spline \ curve \ for$ 

each gene/feature.

relative\_expr a logic flag to determine whether or not the relative gene expression should be

used

residual\_type the response desired, as accepted by VGAM's predict function

cores the number of cores to be used while testing each gene for differential expression

#### Value

a data frame containing the data for the fitted spline curves.

genSmoothCurves Fit smooth spline curves and return the response matrix

## **Description**

This function will fit smooth spline curves for the gene expression dynamics along pseudotime in a gene-wise manner and return the corresponding response matrix. This function is build on other functions (fit\_models and responseMatrix) and used in calILRs and calABCs functions

# Usage

```
genSmoothCurves(
  cds,
  new_data,
  trend_formula = "~sm.ns(Pseudotime, df = 3)",
  relative_expr = T,
  response_type = "response",
  cores = 1
)
```

# Arguments

cds	a CellDataSet object upon which to perform this operation
new_data	a data.frame object including columns (for example, Pseudotime) with names specified in the model formula. The values in the data.frame should be consist with the corresponding values from cds object.
trend_formula	a formula string specifying the model formula used in fitting the spline curve for each gene/feature.
relative_expr	a logic flag to determine whether or not the relative gene expression should be used
response_type	the response desired, as accepted by VGAM's predict function
cores	the number of cores to be used while testing each gene for differential expression

# Value

a data frame containing the data for the fitted spline curves.

```
get_classic_muscle_markers

Return the names of classic muscle genes
```

# Description

Returns a list of classic muscle genes. Used to add conveinence for loading HSMM data.

# Usage

```
get_classic_muscle_markers()
```

32 load\_HSMM

importCDS

Import a Seurat object and convert it to a monocle cds.

# Description

This function takes a Seurat object and converts it to a monocle cds. It currently supports only the Seurat package.

# Usage

```
importCDS(otherCDS, import_all = FALSE)
```

# **Arguments**

otherCDS the object you would like to convert into a monocle cds

import\_all Whether or not to import all the slots in seurat. Default is FALSE (or only keep

minimal dataset).

#### Value

a new monocle cell dataset object converted from Seurat object.

# **Examples**

```
## Not run:
lung <- load_lung()
seurat_lung <- exportCDS(lung)
seurat_lung_all <- exportCDS(lung, export_all = T)
importCDS(seurat_lung)
importCDS(seurat_lung, import_all = T)
importCDS(seurat_lung_all)
importCDS(seurat_lung_all, import_all = T)
## End(Not run)</pre>
```

load\_HSMM

Build a CellDataSet from the HSMMSingleCell package

# **Description**

Creates a cellDataSet using the data from the HSMMSingleCell package.

## Usage

```
load_HSMM()
```

load\_HSMM\_markers

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load\_HSMM\_markers

Return a CellDataSet of classic muscle genes.

# Description

Return a CellDataSet of classic muscle genes.

# Usage

```
load_HSMM_markers()
```

#### Value

A CellDataSet object

load\_lung

Build a CellDataSet from the data stored in inst/extdata directory.

# **Description**

Build a CellDataSet from the data stored in inst/extdata directory.

# Usage

```
load_lung()
```

markerDiffTable

Test genes for cell type-dependent expression

# Description

takes a CellDataSet and a CellTypeHierarchy and classifies all cells into types passed functions passed into the CellTypeHierarchy. The function will remove all "Unknown" and "Ambiguous" types before identifying genes that are differentially expressed between types.

34 mcesApply

#### Usage

```
markerDiffTable(
  cds,
  cth,
  residualModelFormulaStr = "~1",
  balanced = FALSE,
  reclassify_cells = TRUE,
  remove_ambig = TRUE,
  remove_unknown = TRUE,
  verbose = FALSE,
  cores = 1
)
```

## **Arguments**

cds A CellDataSet object containing cells to classify

cth The CellTypeHierarchy object to use for classification

residualModelFormulaStr

A model formula string specify effects you want to exclude when testing for cell

type dependent expression

balanced Whether to downsample the cells so that there's an equal number of each type

prior to performing the test

reclassify\_cells

a boolean that indicates whether or not the cds and cth should be run through

classifyCells again

remove\_ambig a boolean that indicates whether or not ambiguous cells should be removed the

cds

remove\_unknown a boolean that indicates whether or not unknown cells should be removed from

the cds

verbose Whether to emit verbose output during the the search for cell-type dependent

genes

cores The number of cores to use when testing

# Value

A table of differential expression test results

mcesApply

Multicore apply-like function for CellDataSet

#### **Description**

mcesApply computes the row-wise or column-wise results of FUN, just like esApply. Variables in pData from X are available in FUN.

minSpanningTree 35

# Usage

```
mcesApply(
    X,
    MARGIN,
    FUN,
    required_packages,
    cores = 1,
    convert_to_dense = TRUE,
    ...
)
```

# **Arguments**

X a CellDataSet object

MARGIN The margin to apply to, either 1 for rows (samples) or 2 for columns (features)

FUN Any function

required\_packages

A list of packages FUN will need. Failing to provide packages needed by FUN

will generate errors in worker threads.

cores The number of cores to use for evaluation

convert\_to\_dense

Whether to force conversion a sparse matrix to a dense one before calling FUN

.. Additional parameters for FUN

#### Value

The result of with(pData(X) apply(exprs(X)), MARGIN, FUN, ...))

minSpanningTree Retrieves the minimum spanning tree generated by Monocle during cell ordering.

# **Description**

Retrieves the minimum spanning tree (MST) that Monocle constructs during orderCells(). This MST is mostly used in plot\_spanning\_tree to help assess the accuracy of Monocle\'s ordering.

# Usage

```
minSpanningTree(cds)
```

# **Arguments**

cds

expression data matrix for an experiment

36 minSpanningTree<-

# Value

An igraph object representing the CellDataSet's minimum spanning tree.

# **Examples**

```
## Not run:
T <- minSpanningTree(HSMM)
## End(Not run)</pre>
```

minSpanningTree<-

Set the minimum spanning tree generated by Monocle during cell ordering.

# Description

Sets the minimum spanning tree used by Monocle during cell ordering. Not intended to be called directly.

# Usage

```
minSpanningTree(cds) <- value</pre>
```

# Arguments

cds A CellDataSet object.

value an igraph object describing the minimum spanning tree.

# Value

An updated CellDataSet object

# **Examples**

```
## Not run:
cds <- minSpanningTree(T)
## End(Not run)</pre>
```

newCellDataSet 37

newCellDataSet

Creates a new CellDateSet object.

## **Description**

Creates a new CellDateSet object.

#### Usage

```
newCellDataSet(
  cellData,
  phenoData = NULL,
  featureData = NULL,
  lowerDetectionLimit = 0.1,
  expressionFamily = VGAM::negbinomial.size()
)
```

## Arguments

```
cellData expression data matrix for an experiment
phenoData data frame containing attributes of individual cells
featureData data frame containing attributes of features (e.g. genes)
lowerDetectionLimit
the minimum expression level that consistitutes true expression
expressionFamily
the VGAM family function to be used for expression response variables
```

#### Value

a new CellDataSet object

## **Examples**

```
## Not run:
sample_sheet_small <- read.delim("../data/sample_sheet_small.txt", row.names=1)
sample_sheet_small$Time <- as.factor(sample_sheet_small$Time)
gene_annotations_small <- read.delim("../data/gene_annotations_small.txt", row.names=1)
fpkm_matrix_small <- read.delim("../data/fpkm_matrix_small.txt")
pd <- new("AnnotatedDataFrame", data = sample_sheet_small)
fd <- new("AnnotatedDataFrame", data = gene_annotations_small)
HSMM <- new("CellDataSet", exprs = as.matrix(fpkm_matrix_small), phenoData = pd, featureData = fd)
## End(Not run)</pre>
```

newCellTypeHierarchy Classify cells according to a set of markers

## Description

Creates a CellTypeHierarchy object which can store cell types with the addCellType() function. When classifyCells is used with a CellDataSet and a CellTypeHierarchy cells in the CellDataSet can be classified as cell types found in the CellTypeHierarchy

classifyCells accepts a cellDataSet and and a cellTypeHierarchy. Each cell in the cellDataSet is checked against the functions in the cellTypeHierarchy to determine each cell's type

## Usage

```
newCellTypeHierarchy()

classifyCells(cds, cth, frequency_thresh = NULL, enrichment_thresh = NULL, ...)

calculateMarkerSpecificity(
   cds,
   cth,
   remove_ambig = TRUE,
   remove_unknown = TRUE
)
```

#### **Arguments**

```
cth CellTypeHierarchy

frequency_thresh

If at least this fraction of group of cells meet a cell types marker criteria, impute them all to be of that type.

enrichment_thresh

fraction to be multipled by each cell type percentage. Only used if frequency_thresh is NULL, both cannot be NULL

character strings that you wish to pass to dplyr's group_by_ routine

remove_ambig a boolean that determines if ambiguous cells should be removed

remove_unknown a boolean that determines whether unknown cells should be removed
```

#### **Details**

CellTypeHierarchy objects are Monocle's mechanism for classifying cells into types based on known markers. To classify the cells in a CellDataSet object according to known markers, first construct a CellTypeHierarchy with newCellTypeHierarchy() and addCellType() and then provide both the CellDataSet and the CellTypeHierarchy to classifyCells(). Each call to addCellType()

registers a classification function that accepts the expression data from a CellDataSet object as input, and returns a boolean vector indicating whether each cell is of the given type. When you call classifyCells(), each cell will be checked against the classification functions in the CellTypeHierachy. If you wish to make a cell type a subtype of another that's already been registered with a CellType-Hierarchy object, make that one the "parent" type with the cell\_type\_name argument. If you want two types to be mutually exclusive, make them "siblings" by giving them the same parent. The classification functions in a CellTypeHierarchy must take a single argument, a matrix of expression values, as input. Note that this matrix could either be a sparseMatrix or a dense matrix. Explicitly casting the input to a dense matrix inside a classification function is likely to drastically slow down classifyCells and other routines that use CellTypeHierarhcy objects. Successive calls to addCellType build up a tree of classification functions inside a CellTypeHierarchy. When two functions are siblings in the tree, classifyCells expects that a cell will meet the classification criteria for at most one of them. For example, you might place classification functions for T cells and B cells as siblings, because a cell cannot be both of these at the same time. When a cell meets the criteria for more than one function, it will be tagged as "Ambiguous". If classifyCells reports a large number of ambiguous cells, consider adjusting your classification functions. For example, some cells are defined by very high expression of a key gene that is expressed at lower levels in other cell types. Raising the threshold for this gene in a classification could resolve the ambiguities. A classification function can also have child functions. You can use this to specify subtypes of cells. For example, T cells express the gene CD3, and there are many subtypes. You can encode each subset by first adding a general T cell classification function that recognizes CD3, and then adding an additional function that recognizes CD4 (for CD4+ helper T cells), one for CD8 (to identify CD8+ cytotoxic T cells), and so on. classifyCells will aim to assign each cell to its most specific subtype in the "CellType" column. By default, classifyCells applies the classification functions to individual cells, but you can also apply it to cells in a "grouped" mode to impute the type of cells that are missing expression of your known markers. You can specify additional (quoted) grouping variables to classifyCells. The function will group the cells according to these factors, and then classify the cells. It will compute the frequency of each cell type in each group, and if a cell type is present at the frquency specified in frequency\_thresh, all the cells in the group are classified as that type. If group contains more one cell type at this frequency, all the cells are marked "Ambiguous". This allows you to impute cell type based on unsupervised clustering results (e.g. with clusterCells()) or some other grouping criteria.

#### Value

newCellTypeHierarchy and addCellType both return an updated CellTypeHierarchy object. classifyCells returns an updated CellDataSet with a new column, "CellType", in the pData table.

For a CellDataset with N genes, and a CellTypeHierarchy with k types, returns a dataframe with N x k rows. Each row contains a gene and a specifity score for one of the types.

#### **Functions**

- classifyCells: Add a cell type to a CellTypeHierarchy
- calculateMarkerSpecificity: Calculate each gene's specificity for each cell type

  Computes the Jensen-Shannon distance between the distribution of a gene's expression across
  cells and a hypothetical gene that is perfectly restricted to each cell type. The Jensen-Shannon
  distance is an information theoretic metric between two probability distributions. It is a widely

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accepted measure of cell-type specificity. For a complete description see Cabili *et. al*, Genes & Development (2011).

## **Examples**

```
## Not run:
# Initialize a new CellTypeHierachy
# Register a set of classification functions. There are multiple types of T cells
# A cell cannot be both a B cell and a T cell, a T cell and a Monocyte, or
# a B cell and a Monocyte.
cth <- newCellTypeHierarchy()</pre>
cth <- addCellType(cth, "T cell",</pre>
                    classify_func=function(x) \{x["CD3D",] > 0\})
cth <- addCellType(cth, "CD4+ T cell",</pre>
                    classify_func=function(x) \{x["CD4",] > 0\},
                    parent_cell_type_name = "T cell")
cth <- addCellType(cth, "CD8+ T cell",</pre>
                    classify_func=function(x) {
                      x["CD8A",] > 0 | x["CD8B",] > 0
                    parent_cell_type_name = "T cell")
cth <- addCellType(cth, "B cell",</pre>
                    classify_func=function(x) \{x["MS4A1",] > 0\})
cth <- addCellType(cth, "Monocyte",</pre>
                    classify_func=function(x) \{x["CD14",] > 0\})
# Classify each cell in the CellDataSet "mix" according to these types
mix <- classifyCells(mix, cth)</pre>
# Group the cells by the pData table column "Cluster". Apply the classification
functions to the cells groupwise. If a group is at least 5% of a type, make
them all that type. If the group is 5% one type, and 5% a different, mutually
exclusive type, mark the whole cluster "Ambiguous"
mix <- classifyCells(mix, Cluster, 0.05)</pre>
## End(Not run)
```

orderCells

Orders cells according to pseudotime.

#### **Description**

Learns a "trajectory" describing the biological process the cells are going through, and calculates where each cell falls within that trajectory. Monocle learns trajectories in two steps. The

order\_p\_node 41

first step is reducing the dimensionality of the data with reduceDimension(). The second is this function. This function takes as input a CellDataSet and returns it with two new columns: Pseudotime and State, which together encode where each cell maps to the trajectory. orderCells() optionally takes a "root" state, which you can use to specify the start of the trajectory. If you don't provide a root state, one is selected arbitrarily.

#### Usage

```
orderCells(cds, root_state = NULL, num_paths = NULL, reverse = NULL)
```

#### **Arguments**

cds the CellDataSet upon which to perform this operation

root\_state The state to use as the root of the trajectory. You must already have called

orderCells() once to use this argument.

num\_paths the number of end-point cell states to allow in the biological process.

reverse whether to reverse the beginning and end points of the learned biological pro-

cess.

#### **Details**

The reduction\_method argument to reduceDimension() determines which algorithm is used by orderCells() to learn the trajectory. If reduction\_method == "ICA", this function uses polygonal reconstruction to learn the underlying trajectory. If reduction\_method == "DDRTree", the trajectory is specified by the principal graph learned by the DDRTree() function.

Whichever algorithm you use, the trajectory will be composed of segments. The cells from a segment will share the same value of State. One of these segments will be selected as the root of the trajectory arbitrarily. The most distal cell on that segment will be chosen as the "first" cell in the trajectory, and will have a Pseudotime value of zero. orderCells() will then "walk" along the trajectory, and as it encounters additional cells, it will assign them increasingly large values of Pseudotime.

#### Value

an updated CellDataSet object, in which phenoData contains values for State and Pseudotime for each cell

order\_p\_node

Return an ordering for a P node in the PQ tree

#### **Description**

Return an ordering for a P node in the PQ tree

#### Usage

```
order_p_node(q_level_list, dist_matrix)
```

42 plot\_cell\_clusters

## Arguments

```
q_level_list A list of Q nodes in the PQ treedist_matrix A symmetric matrix of pairwise distances between cells
```

## **Description**

Plots clusters of cells.

# Usage

```
plot_cell_clusters(
  cds,
  x = 1,
  y = 2,
  color_by = "Cluster",
  markers = NULL,
  show_cell_names = FALSE,
  cell_size = 1.5,
  cell_name_size = 2,
  ...
)
```

#### **Arguments**

```
cds
                   CellDataSet for the experiment
                   the column of reducedDimS(cds) to plot on the horizontal axis
Χ
                   the column of reducedDimS(cds) to plot on the vertical axis
color_by
                   the cell attribute (e.g. the column of pData(cds)) to map to each cell's color
markers
                   a gene name or gene id to use for setting the size of each cell in the plot
show_cell_names
                   draw the name of each cell in the plot
cell_size
                   The size of the point for each cell
cell_name_size the size of cell name labels
                   additional arguments passed into the scale_color_viridis function
. . .
```

#### Value

```
a ggplot2 plot object
```

plot\_cell\_trajectory 43

#### **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
HSMM <- reduceD
plot_cell_clusters(HSMM)
plot_cell_clusters(HSMM, color_by="Pseudotime")
plot_cell_clusters(HSMM, markers="MYH3")
## End(Not run)</pre>
```

# Description

Plots the minimum spanning tree on cells.

#### Usage

```
plot_cell_trajectory(
  cds,
 x = 1,
 y = 2,
  color_by = "State",
  show_tree = TRUE,
  show_backbone = TRUE,
  backbone_color = "black",
 markers = NULL,
  use_color_gradient = FALSE,
 markers_linear = FALSE,
  show_cell_names = FALSE,
  show_state_number = FALSE,
  cell_size = 1.5,
  cell_link_size = 0.75,
  cell_name_size = 2,
  state_number_size = 2.9,
  show_branch_points = TRUE,
  theta = 0,
)
```

# **Arguments**

```
cds CellDataSet for the experiment

x the column of reducedDimS(cds) to plot on the horizontal axis

y the column of reducedDimS(cds) to plot on the vertical axis
```

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the cell attribute (e.g. the column of pData(cds)) to map to each cell's color color\_by show\_tree whether to show the links between cells connected in the minimum spanning show\_backbone whether to show the diameter path of the MST used to order the cells backbone\_color the color used to render the backbone. markers a gene name or gene id to use for setting the size of each cell in the plot use\_color\_gradient Whether or not to use color gradient instead of cell size to show marker expression level markers\_linear a boolean used to indicate whether you want to scale the markers logarithimically or linearly show\_cell\_names draw the name of each cell in the plot show\_state\_number show state number cell size The size of the point for each cell cell\_link\_size The size of the line segments connecting cells (when used with ICA) or the principal graph (when used with DDRTree) cell\_name\_size the size of cell name labels state\_number\_size the size of the state number show\_branch\_points Whether to show icons for each branch point (only available when reduceDimension was called with DDRTree) How many degrees you want to rotate the trajectory theta Additional arguments passed into scale\_color\_viridis function . . .

#### Value

```
a ggplot2 plot object
```

#### **Examples**

```
## Not run:
lung <- load_lung()
plot_cell_trajectory(lung)
plot_cell_trajectory(lung, color_by="Pseudotime", show_backbone=FALSE)
plot_cell_trajectory(lung, markers="MYH3")
## End(Not run)</pre>
```

plot\_clusters 45

plot\_clusters

Plots kinetic clusters of genes.

## Description

returns a ggplot2 object showing the shapes of the expression patterns followed by a set of preselected genes. The topographic lines highlight the distributions of the kinetic patterns relative to overall trend lines.

#### Usage

```
plot_clusters(
   cds,
   clustering,
   drawSummary = TRUE,
   sumFun = mean_cl_boot,
   ncol = NULL,
   nrow = NULL,
   row_samples = NULL,
   callout_ids = NULL
)
```

## **Arguments**

cds CellDataSet for the experiment a clustering object produced by clusterCells clustering drawSummary whether to draw the summary line for each cluster sumFun whether the function used to generate the summary for each cluster number of columns used to layout the faceted cluster panels ncol number of columns used to layout the faceted cluster panels nrow row\_samples how many genes to randomly select from the data callout\_ids a vector of gene names or gene ids to manually render as part of the plot

#### Value

```
a ggplot2 plot object
```

#### **Examples**

```
## Not run:
full_model_fits <- fitModel(HSMM_filtered[sample(nrow(fData(HSMM_filtered)), 100),],
    modelFormulaStr="~VGAM::bs(Pseudotime)")
expression_curve_matrix <- responseMatrix(full_model_fits)
clusters <- clusterGenes(expression_curve_matrix, k=4)
plot_clusters(HSMM_filtered[ordering_genes,], clusters)
## End(Not run)</pre>
```

```
plot_coexpression_matrix
```

Not sure we're ready to release this one quite yet: Plot the branch genes in pseduotime with separate branch curves

# Description

Not sure we're ready to release this one quite yet: Plot the branch genes in pseduotime with separate branch curves

# Usage

```
plot_coexpression_matrix(
   cds,
   rowgenes,
   colgenes,
   relative_expr = TRUE,
   min_expr = NULL,
   cell_size = 0.85,
   label_by_short_name = TRUE,
   show_density = TRUE,
   round_expr = FALSE
)
```

# **Arguments** cds

rowgenes	Gene ids or short names to be arrayed on the vertical axis.
colgenes	Gene ids or short names to be arrayed on the horizontal axis
relative_expr	Whether to transform expression into relative values
min_expr	The minimum level of expression to show in the plot
cell_size	A number how large the cells should be in the plot
label_by_short	_name
	a boolean that indicates whether cells should be labeled by their short name
show_density	a boolean that indicates whether a 2D density estimation should be shown in the plot

a boolean that indicates whether cds\_expr values should be rounded or not

CellDataSet for the experiment

## Value

```
a ggplot2 plot object
```

round\_expr

```
plot_complex_cell_trajectory
```

Plots the minimum spanning tree on cells.

## **Description**

Plots the minimum spanning tree on cells.

## Usage

```
plot_complex_cell_trajectory(
 cds,
 x = 1,
 y = 2,
  root_states = NULL,
  color_by = "State",
  show_tree = TRUE,
  show_backbone = TRUE,
  backbone_color = "black",
 markers = NULL,
  show_cell_names = FALSE,
  cell_size = 1.5,
  cell_link_size = 0.75,
  cell_name_size = 2,
  show_branch_points = TRUE,
)
```

# Arguments

cds	CellDataSet for the experiment
x	the column of reducedDimS(cds) to plot on the horizontal axis
У	the column of reducedDimS(cds) to plot on the vertical axis
root_states	the state used to set as the root of the graph
color_by	the cell attribute (e.g. the column of pData(cds)) to map to each cell's color
show_tree	whether to show the links between cells connected in the minimum spanning tree
show_backbone	whether to show the diameter path of the MST used to order the cells
backbone_color	the color used to render the backbone.
markers	a gene name or gene id to use for setting the size of each cell in the plot
show_cell_names	
	draw the name of each cell in the plot
cell_size	The size of the point for each cell

cell\_link\_size The size of the line segments connecting cells (when used with ICA) or the principal graph (when used with DDRTree)

cell\_name\_size the size of cell name labels
show\_branch\_points

Whether to show icons for each branch point (only available when reduceDimension was called with DDRTree)

... Additional arguments passed to the scale\_color\_viridis function

#### Value

a ggplot2 plot object

#### **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
plot_complex_cell_trajectory(HSMM)
plot_complex_cell_trajectory(HSMM, color_by="Pseudotime", show_backbone=FALSE)
plot_complex_cell_trajectory(HSMM, markers="MYH3")
## End(Not run)</pre>
```

plot\_genes\_branched\_heatmap

Create a heatmap to demonstrate the bifurcation of gene expression along two branchs @description returns a heatmap that shows changes in both lineages at the same time. It also requires that you choose a branch point to inspect. Columns are points in pseudotime, rows are genes, and the beginning of pseudotime is in the middle of the heatmap. As you read from the middle of the heatmap to the right, you are following one lineage through pseudotime. As you read left, the other. The genes are clustered hierarchically, so you can visualize modules of genes that have similar lineage-dependent expression patterns.

#### **Description**

Create a heatmap to demonstrate the bifurcation of gene expression along two branchs

@description returns a heatmap that shows changes in both lineages at the same time. It also requires that you choose a branch point to inspect. Columns are points in pseudotime, rows are genes, and the beginning of pseudotime is in the middle of the heatmap. As you read from the middle of the heatmap to the right, you are following one lineage through pseudotime. As you read left, the other. The genes are clustered hierarchically, so you can visualize modules of genes that have similar lineage-dependent expression patterns.

#### Usage

```
plot_genes_branched_heatmap(
  cds_subset,
  branch_point = 1,
  branch_states = NULL,
  branch_labels = c("Cell fate 1", "Cell fate 2"),
  cluster_rows = TRUE,
  hclust_method = "ward.D2",
  num_clusters = 6,
  hmcols = NULL,
  branch_colors = c("#979797", "#F05662", "#7990C8"),
  add_annotation_row = NULL,
  add_annotation_col = NULL,
  show_rownames = FALSE,
  use_gene_short_name = TRUE,
  scale_max = 3,
  scale_min = -3,
  norm_method = c("log", "vstExprs"),
  trend_formula = "~sm.ns(Pseudotime, df=3) * Branch",
  return_heatmap = FALSE,
  cores = 1,
)
```

## **Arguments**

cds\_subset CellDataSet for the experiment (normally only the branching genes detected

with branchTest)

branch\_point The ID of the branch point to visualize. Can only be used when reduceDimen-

sion is called with method = "DDRTree".

branch\_states The two states to compare in the heatmap. Mutually exclusive with branch\_point.

branch\_labels The labels for the branchs.

cluster\_rows Whether to cluster the rows of the heatmap.

hclust\_method The method used by pheatmap to perform hirearchical clustering of the rows.

hmcols The color scheme for drawing the heatmap.

add\_annotation\_row

Additional annotations to show for each row in the heatmap. Must be a dataframe with one row for each row in the fData table of cds\_subset, with matching IDs.

add\_annotation\_col

Additional annotations to show for each column in the heatmap. Must be a dataframe with one row for each cell in the pData table of cds\_subset, with

matching IDs.

show\_rownames Whether to show the names for each row in the table.

use\_gene\_short\_name Whether to use the short names for each row. If FALSE, uses row IDs from the fData table. scale\_max The maximum value (in standard deviations) to show in the heatmap. Values larger than this are set to the max. scale\_min The minimum value (in standard deviations) to show in the heatmap. Values smaller than this are set to the min. norm\_method Determines how to transform expression values prior to rendering trend\_formula A formula string specifying the model used in fitting the spline curve for each gene/feature. Whether to return the pheatmap object to the user. return\_heatmap Number of cores to use when smoothing the expression curves shown in the cores heatmap. Additional arguments passed to buildBranchCellDataSet

#### Value

A list of heatmap\_matrix (expression matrix for the branch committment), ph (pheatmap heatmap object), annotation\_row (annotation data.frame for the row), annotation\_col (annotation data.frame for the column).

```
plot_genes_branched_pseudotime
```

Plot the branch genes in pseduotime with separate branch curves.

#### **Description**

Works similarly to plot\_genes\_in\_psuedotime esceptit shows one kinetic trend for each lineage.

## Usage

```
plot_genes_branched_pseudotime(
    cds,
    branch_states = NULL,
    branch_labels = NULL,
    method = "fitting",
    min_expr = NULL,
    cell_size = 0.75,
    nrow = NULL,
    ncol = 1,
    panel_order = NULL,
    color_by = "State",
    expression_curve_linetype_by = "Branch",
    trend_formula = "~ sm.ns(Pseudotime, df=3) * Branch",
```

```
reducedModelFormulaStr = NULL,
label_by_short_name = TRUE,
relative_expr = TRUE,
...
)
```

#### **Arguments**

cds CellDataSet for the experiment

branch\_states The states for two branching branchs

branch\_point The ID of the branch point to analyze. Can only be used when reduceDimension

is called with method = "DDRTree".

branch\_labels The names for each branching branch

method The method to draw the curve for the gene expression branching pattern, either

loess ('loess') or VGLM fitting ('fitting')

min\_expr The minimum (untransformed) expression level to use in plotted the genes.

cell\_size The size (in points) of each cell used in the plot

nrow Number of columns used to layout the faceted cluster panels

Number of columns used to layout the faceted cluster panels

panel\_order The a character vector of gene short names (or IDs, if that's what you're us-

ing), specifying order in which genes should be layed out (left-to-right, top-to-

bottom)

color\_by The cell attribute (e.g. the column of pData(cds)) to be used to color each cell

expression\_curve\_linetype\_by

The cell attribute (e.g. the column of pData(cds)) to be used for the linetype of

each branch curve

trend\_formula The model formula to be used for fitting the expression trend over pseudotime

reducedModelFormulaStr

A formula specifying a null model. If used, the plot shows a p value from the

likelihood ratio test that uses trend formula as the full model

label\_by\_short\_name

Whether to label figure panels by gene\_short\_name (TRUE) or feature id (FALSE)

relative\_expr Whether or not the plot should use relative expression values (only relevant for

CellDataSets using transcript counts)

... Additional arguments passed on to branchTest. Only used when reducedMod-

elFormulaStr is not NULL.

#### **Details**

This plotting function is used to make the branching plots for a branch dependent gene goes through the progenitor state and bifurcating into two distinct branchs (Similar to the pitch-fork bifurcation in dynamic systems). In order to make the bifurcation plot, we first duplicated the progenitor states and by default stretch each branch into maturation level 0-100. Then we fit two nature spline curves for each branchs using VGAM package.

## Value

```
a ggplot2 plot object
```

```
{\tt plot\_genes\_in\_pseudotime}
```

Plots expression for one or more genes as a function of pseudotime

## **Description**

Plots expression for one or more genes as a function of pseudotime. Plotting allows you determine if the ordering produced by orderCells() is correct and it does not need to be flipped using the "reverse" flag in orderCells

## Usage

```
plot_genes_in_pseudotime(
   cds_subset,
   min_expr = NULL,
   cell_size = 0.75,
   nrow = NULL,
   ncol = 1,
   panel_order = NULL,
   color_by = "State",
   trend_formula = "~ sm.ns(Pseudotime, df=3)",
   label_by_short_name = TRUE,
   relative_expr = TRUE,
   vertical_jitter = NULL,
   horizontal_jitter = NULL)
)
```

# Arguments

cds_subset	CellDataSet for the experiment	
min_expr	the minimum (untransformed) expression level to use in plotted the genes.	
cell_size	the size (in points) of each cell used in the plot	
nrow	the number of rows used when laying out the panels for each gene's expression	
ncol	the number of columns used when laying out the panels for each gene's expression	
panel_order	the order in which genes should be layed out (left-to-right, top-to-bottom)	
color_by	the cell attribute (e.g. the column of pData(cds)) to be used to color each cell	
trend_formula	the model formula to be used for fitting the expression trend over pseudotime	
label_by_short_	name	
	label figure panels by gene_short_name (TRUE) or feature id (FALSE)	
relative_expr	Whether to transform expression into relative values	

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```
vertical_jitter
```

A value passed to ggplot to jitter the points in the vertical dimension. Prevents overplotting, and is particularly helpful for rounded transcript count data.

```
horizontal_jitter
```

A value passed to ggplot to jitter the points in the horizontal dimension. Prevents overplotting, and is particularly helpful for rounded transcript count data.

#### Value

```
a ggplot2 plot object
```

# Examples

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
my_genes <- row.names(subset(fData(HSMM), gene_short_name %in% c("CDK1", "MEF2C", "MYH3")))
cds_subset <- HSMM[my_genes,]
plot_genes_in_pseudotime(cds_subset, color_by="Time")
## End(Not run)</pre>
```

plot\_genes\_jitter

Plots expression for one or more genes as a jittered, grouped points

# Description

Accepts a subset of a CellDataSet and an attribute to group cells by, and produces one or more ggplot2 objects that plots the level of expression for each group of cells.

#### **Usage**

```
plot_genes_jitter(
  cds_subset,
  grouping = "State",
  min_expr = NULL,
  cell_size = 0.75,
  nrow = NULL,
  ncol = 1,
  panel_order = NULL,
  color_by = NULL,
  plot_trend = FALSE,
  label_by_short_name = TRUE,
  relative_expr = TRUE
)
```

#### **Arguments**

cds_subset	CellDataSet for the experiment
grouping	the cell attribute (e.g. the column of $pData(cds)$ ) to group cells by on the horizontal axis
min_expr	the minimum (untransformed) expression level to use in plotted the genes.
cell_size	the size (in points) of each cell used in the plot
nrow	the number of rows used when laying out the panels for each gene's expression
ncol	the number of columns used when laying out the panels for each gene's expression
panel_order	the order in which genes should be layed out (left-to-right, top-to-bottom)
color_by	the cell attribute (e.g. the column of pData(cds)) to be used to color each cell
plot_trend	whether to plot a trendline tracking the average expression across the horizontal axis.
label_by_short	
	label figure panels by gene_short_name (TRUE) or feature id (FALSE)
relative_expr	Whether to transform expression into relative values

#### Value

a ggplot2 plot object

# **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
my_genes <- HSMM[row.names(subset(fData(HSMM), gene_short_name %in% c("MYOG", "ID1", "CCNB2"))),]
plot_genes_jitter(my_genes, grouping="Media", ncol=2)

## End(Not run)

plot_genes_positive_cells</pre>
```

Plots the number of cells expressing one or more genes as a barplot

# Description

@description Accetps a CellDataSet and a parameter, "grouping", used for dividing cells into groups. Returns one or more bar graphs (one graph for each gene in the CellDataSet). Each graph shows the percentage of cells that express a gene in the in the CellDataSet for each sub-group of cells created by "grouping".

Let's say the CellDataSet passed in included genes A, B, and C and the "grouping parameter divided all of the cells into three groups called X, Y, and Z. Then three graphs would be produced called A, B, and C. In the A graph there would be three bars one for X, one for Y, and one for Z. So X bar in the A graph would show the percentage of cells in the X group that express gene A.

## Usage

```
plot_genes_positive_cells(
  cds_subset,
  grouping = "State",
  min_expr = 0.1,
  nrow = NULL,
  ncol = 1,
  panel_order = NULL,
  plot_as_fraction = TRUE,
  label_by_short_name = TRUE,
  relative_expr = TRUE,
  plot_limits = c(0, 100)
)
```

# **Arguments**

cds_subset	CellDataSet for the experiment
grouping	the cell attribute (e.g. the column of pData(cds)) to group cells by on the horizontal axis
min_expr	the minimum (untransformed) expression level to use in plotted the genes.
nrow	the number of rows used when laying out the panels for each gene's expression
ncol	the number of columns used when laying out the panels for each gene's expression
panel_order	the order in which genes should be layed out (left-to-right, top-to-bottom)
plot_as_fraction	on
	whether to show the percent instead of the number of cells expressing each gene
label_by_short	_name
	label figure panels by gene_short_name (TRUE) or feature id (FALSE)
relative_expr	Whether to transform expression into relative values
plot_limits	A pair of number specifying the limits of the y axis. If NULL, scale to the range

#### Value

```
a ggplot2 plot object
```

of the data.

# **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
MYOG_ID1 <- HSMM[row.names(subset(fData(HSMM), gene_short_name %in% c("MYOG", "ID1"))),]
plot_genes_positive_cells(MYOG_ID1, grouping="Media", ncol=2)
## End(Not run)</pre>
```

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plot\_genes\_violin

Plots expression for one or more genes as a violin plot

# Description

Accepts a subset of a CellDataSet and an attribute to group cells by, and produces one or more ggplot2 objects that plots the level of expression for each group of cells.

## Usage

```
plot_genes_violin(
   cds_subset,
   grouping = "State",
   min_expr = NULL,
   cell_size = 0.75,
   nrow = NULL,
   ncol = 1,
   panel_order = NULL,
   color_by = NULL,
   plot_trend = FALSE,
   label_by_short_name = TRUE,
   relative_expr = TRUE,
   log_scale = TRUE
)
```

# Arguments

cds_subset	CellDataSet for the experiment
grouping	the cell attribute (e.g. the column of pData(cds)) to group cells by on the horizontal axis
min_expr	the minimum (untransformed) expression level to use in plotted the genes.
cell_size	the size (in points) of each cell used in the plot
nrow	the number of rows used when laying out the panels for each gene's expression
ncol	the number of columns used when laying out the panels for each gene's expression
panel_order	the order in which genes should be layed out (left-to-right, top-to-bottom)
color_by	the cell attribute (e.g. the column of pData(cds)) to be used to color each cell
plot_trend	whether to plot a trendline tracking the average expression across the horizontal axis.
label_by_short	_name
	label figure panels by gene_short_name (TRUE) or feature id (FALSE)
relative_expr	Whether to transform expression into relative values
log_scale	a boolean that determines whether or not to scale data logarithmically

## Value

```
a ggplot2 plot object
```

## **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
my_genes <- HSMM[row.names(subset(fData(HSMM), gene_short_name %in% c("ACTA1", "ID1", "CCNB2"))),]
plot_genes_violin(my_genes, grouping="Hours", ncol=2, min_expr=0.1)
## End(Not run)</pre>
```

```
plot_multiple_branches_heatmap
```

Create a heatmap to demonstrate the bifurcation of gene expression along multiple branches

## **Description**

Create a heatmap to demonstrate the bifurcation of gene expression along multiple branches

# Usage

```
plot_multiple_branches_heatmap(
  cds,
  branches.
 branches_name = NULL,
  cluster_rows = TRUE,
  hclust_method = "ward.D2",
  num_clusters = 6,
  hmcols = NULL,
  add_annotation_row = NULL,
  add_annotation_col = NULL,
  show_rownames = FALSE,
  use_gene_short_name = TRUE,
  norm_method = c("vstExprs", "log"),
  scale_max = 3,
  scale_min = -3,
  trend_formula = "~sm.ns(Pseudotime, df=3)",
  return_heatmap = FALSE,
  cores = 1
)
```

#### **Arguments**

cds CellDataSet for the experiment (normally only the branching genes detected

with BEAM)

branches The terminal branches (states) on the developmental tree you want to investigate.

branches\_name Name (for example, cell type) of branches you believe the cells on the branches

are associated with.

cluster\_rows Whether to cluster the rows of the heatmap.

hclust\_method The method used by pheatmap to perform hirearchical clustering of the rows.

hmcols The color scheme for drawing the heatmap.

add\_annotation\_row

Additional annotations to show for each row in the heatmap. Must be a dataframe with one row for each row in the fData table of cds\_subset, with matching IDs.

add\_annotation\_col

Additional annotations to show for each column in the heatmap. Must be a dataframe with one row for each cell in the pData table of cds\_subset, with metabling IDs

matching IDs.

show\_rownames Whether to show the names for each row in the table.

use\_gene\_short\_name

Whether to use the short names for each row. If FALSE, uses row IDs from the

fData table.

norm\_method Determines how to transform expression values prior to rendering

scale\_max The maximum value (in standard deviations) to show in the heatmap. Values

larger than this are set to the max.

scale\_min The minimum value (in standard deviations) to show in the heatmap. Values

smaller than this are set to the min.

trend\_formula A formula string specifying the model used in fitting the spline curve for each

gene/feature.

return\_heatmap Whether to return the pheatmap object to the user.

cores Number of cores to use when smoothing the expression curves shown in the

heatmap.

#### Value

A list of heatmap\_matrix (expression matrix for the branch committment), ph (pheatmap heatmap object), annotation\_row (annotation data.frame for the row), annotation\_col (annotation data.frame for the column).

```
\verb|plot_multiple_branches_pseudotime|
```

Create a kinetic curves to demonstrate the bifurcation of gene expression along multiple branches

# Description

Create a kinetic curves to demonstrate the bifurcation of gene expression along multiple branches

## Usage

```
plot_multiple_branches_pseudotime(
  cds,
  branches,
 branches_name = NULL,
 min_expr = NULL,
 cell\_size = 0.75,
  norm_method = c("vstExprs", "log"),
  nrow = NULL,
 ncol = 1,
 panel_order = NULL,
  color_by = "Branch",
  trend_formula = "~sm.ns(Pseudotime, df=3)",
  label_by_short_name = TRUE,
 TPM = FALSE,
  cores = 1
)
```

## **Arguments**

cds	CellDataSet for the experiment (normally only the branching genes detected with BEAM)
branches	The terminal branches (states) on the developmental tree you want to investigate.
branches_name	Name (for example, cell type) of branches you believe the cells on the branches are associated with.
min_expr	The minimum level of expression to show in the plot
cell_size	A number how large the cells should be in the plot
norm_method	Determines how to transform expression values prior to rendering
nrow	the number of rows used when laying out the panels for each gene's expression
ncol	the number of columns used when laying out the panels for each gene's expression
panel_order	the order in which genes should be layed out (left-to-right, top-to-bottom)
color_by	the cell attribute (e.g. the column of pData(cds)) to be used to color each cell
trend_formula	the model formula to be used for fitting the expression trend over pseudotime

label\_by\_short\_name

label figure panels by gene\_short\_name (TRUE) or feature id (FALSE)

TPM Whether to convert the expression value into TPM values.

cores Number of cores to use when smoothing the expression curves shown in the

heatmap.

#### Value

a ggplot2 plot object

ordering

# Description

Each gray point in the plot is a gene. The black dots are those that were included in the last call to setOrderingFilter. The red curve shows the mean-variance model learning by estimateDispersions().

#### Usage

```
plot_ordering_genes(cds)
```

## **Arguments**

cds The CellDataSet to be used for the plot.

plot\_pc\_variance\_explained

Plots the percentage of variance explained by the each component based on PCA from the normalized expression data using the same procedure used in reduceDimension function.

#### **Description**

Plots the percentage of variance explained by the each component based on PCA from the normalized expression data using the same procedure used in reduceDimension function.

# Usage

```
plot_pc_variance_explained(
   cds,
   max_components = 100,
   norm_method = c("log", "vstExprs", "none"),
   residualModelFormulaStr = NULL,
   pseudo_expr = NULL,
   return_all = F,
   use_existing_pc_variance = FALSE,
   verbose = FALSE,
   ...
)
```

# Arguments

cds	CellDataSet for the experiment after running reduceDimension with reduction_method as tSNE
max_components	Maximum number of components shown in the scree plot (variance explained by each component)
norm_method	Determines how to transform expression values prior to reducing dimensionality
residualModelF	
	A model formula specifying the effects to subtract from the data before clustering.
pseudo_expr	amount to increase expression values before dimensionality reduction
return_all	A logical argument to determine whether or not the variance of each component is returned
use_existing_p	c_variance
	Whether to plot existing results for variance explained by each PC
verbose	Whether to emit verbose output during dimensionality reduction
	additional arguments to pass to the dimensionality reduction function

# **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
plot_pc_variance_explained(HSMM)
## End(Not run)</pre>
```

```
plot_pseudotime_heatmap
```

Plots a pseudotime-ordered, row-centered heatmap

## Description

The function plot\_pseudotime\_heatmap takes a CellDataSet object (usually containing a only subset of significant genes) and generates smooth expression curves much like plot\_genes\_in\_pseudotime. Then, it clusters these genes and plots them using the pheatmap package. This allows you to visualize modules of genes that co-vary across pseudotime.

# Usage

```
plot_pseudotime_heatmap(
  cds_subset,
  cluster_rows = TRUE,
  hclust_method = "ward.D2",
  num_clusters = 6,
  hmcols = NULL,
  add_annotation_row = NULL,
  add_annotation_col = NULL,
  show_rownames = FALSE,
  use_gene_short_name = TRUE,
  norm_method = c("log", "vstExprs"),
  scale_max = 3,
  scale_min = -3,
  trend_formula = "~sm.ns(Pseudotime, df=3)",
  return_heatmap = FALSE,
  cores = 1
)
```

#### **Arguments**

cds\_subset CellDataSet for the experiment (normally only the branching genes detected

with branchTest)

cluster\_rows Whether to cluster the rows of the heatmap.

hclust\_method The method used by pheatmap to perform hirearchical clustering of the rows.

hmcols The color scheme for drawing the heatmap.

add\_annotation\_row

Additional annotations to show for each row in the heatmap. Must be a dataframe with one row for each row in the fData table of cds\_subset, with matching IDs.

add\_annotation\_col

Additional annotations to show for each column in the heatmap. Must be a dataframe with one row for each cell in the pData table of cds\_subset, with matching IDs.

plot\_rho\_delta 63

show_rownames	Whether to show the names for each row in the table.
use_gene_short_	name
	Whether to use the short names for each row. If FALSE, uses row IDs from the
	fData table.
norm_method	Determines how to transform expression values prior to rendering
scale_max	The maximum value (in standard deviations) to show in the heatmap. Values
	larger than this are set to the max.
scale_min	The minimum value (in standard deviations) to show in the heatmap. Values
	smaller than this are set to the min.
trend_formula	A formula string specifying the model used in fitting the spline curve for each
	gene/feature.
return_heatmap	Whether to return the pheatmap object to the user.
cores	Number of cores to use when smoothing the expression curves shown in the
	heatmap.

#### Value

A list of heatmap\_matrix (expression matrix for the branch committment), ph (pheatmap heatmap object), annotation\_row (annotation data.frame for the row), annotation\_col (annotation data.frame for the column).

plot\_rho\_delta

Plots the decision map of density clusters.

# Description

Plots the decision map of density clusters.

#### Usage

```
plot_rho_delta(cds, rho_threshold = NULL, delta_threshold = NULL)
```

## **Arguments**

cds CellDataSet for the experiment after running clusterCells\_Density\_Peak
rho\_threshold The threshold of local density (rho) used to select the density peaks for plotting
delta\_threshold

The threshold of local distance (delta) used to select the density peaks for plotting

## **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
plot_rho_delta(HSMM)
## End(Not run)</pre>
```

64 plot\_spanning\_tree

plot\_spanning\_tree

Plots the minimum spanning tree on cells. This function is deprecated.

## **Description**

This function arranges all of the cells in the cds in a tree and predicts their location based on their pseudotime value

# Usage

```
plot_spanning_tree(
  cds,
  x = 1,
  y = 2,
  color_by = "State",
  show_tree = TRUE,
  show_backbone = TRUE,
  backbone_color = "black",
  markers = NULL,
  show_cell_names = FALSE,
  cell_size = 1.5,
  cell_link_size = 0.75,
  cell_name_size = 2,
  show_branch_points = TRUE
)
```

## **Arguments**

cds	CellDataSet for the experiment
X	the column of reducedDimS(cds) to plot on the horizontal axis
у	the column of reducedDimS(cds) to plot on the vertical axis
color_by	the cell attribute (e.g. the column of pData(cds)) to map to each cell's color
show_tree	whether to show the links between cells connected in the minimum spanning tree
show_backbone	whether to show the diameter path of the MST used to order the cells
backbone_color	the color used to render the backbone.
<pre>markers show_cell_names</pre>	a gene name or gene id to use for setting the size of each cell in the plot
show_cell_names	draw the name of each cell in the plot
show_cell_names cell_size cell_link_size	draw the name of each cell in the plot  The size of the point for each cell  The size of the line segments connecting cells (when used with ICA) or the principal graph (when used with DDRTree)  the size of cell name labels

Whether to show icons for each branch point (only available when reduceDimension was called with DDRTree)

pq\_helper 65

## Value

```
a ggplot2 plot object
```

#### See Also

```
plot_cell_trajectory
```

# **Examples**

```
## Not run:
library(HSMMSingleCell)
HSMM <- load_HSMM()
plot_cell_trajectory(HSMM)
plot_cell_trajectory(HSMM, color_by="Pseudotime", show_backbone=FALSE)
plot_cell_trajectory(HSMM, markers="MYH3")
## End(Not run)</pre>
```

pq\_helper

Recursively builds and returns a PQ tree for the MST

# Description

Recursively builds and returns a PQ tree for the MST

# Usage

```
pq_helper(mst, use_weights = TRUE, root_node = NULL)
```

#### **Arguments**

mst The minimum spanning tree, as an igraph object.

use\_weights Whether to use edge weights when finding the diameter path of the tree.

root\_node The name of the root node to use for starting the path finding.

66 reducedDimA<-

reducedDimA	Get the weights needed to lift cells back to high dimensional expression space.

# Description

Retrieves the weights that transform the cells' coordinates in the reduced dimension space back to the full (whitened) space.

# Usage

```
reducedDimA(cds)
```

## **Arguments**

cds

A CellDataSet object.

#### Value

A matrix that when multiplied by a reduced-dimension set of coordinates for the CellDataSet, recovers a matrix in the full (whitened) space

## **Examples**

```
## Not run:
A <- reducedDimA(HSMM)
## End(Not run)</pre>
```

reducedDimA<-

Get the weights needed to lift cells back to high dimensional expression space.

# Description

Sets the weights transform the cells' coordinates in the reduced dimension space back to the full (whitened) space.

## Usage

```
reducedDimA(cds) <- value</pre>
```

# **Arguments**

cds A CellDataSet object.

value A whitened expression data matrix

reducedDimK 67

# Value

An updated CellDataSet object

# **Examples**

```
## Not run:
cds <- reducedDimA(A)
## End(Not run)</pre>
```

 $\tt reducedDimK$ 

Retrieves the the whitening matrix during independent component analysis.

# Description

Retrieves the the whitening matrix during independent component analysis.

## Usage

```
reducedDimK(cds)
```

# Arguments

cds

A CellDataSet object.

## Value

A matrix, where each row is a set of whitened expression values for a feature and columns are cells.

# **Examples**

```
## Not run:
K <- reducedDimW(HSMM)
## End(Not run)</pre>
```

68 reducedDimS

reducedDimK<-

Sets the the whitening matrix during independent component analysis.

# Description

Sets the the whitening matrix during independent component analysis.

## Usage

```
reducedDimK(cds) <- value</pre>
```

## **Arguments**

cds A CellDataSet object.
value a numeric matrix

#### Value

A matrix, where each row is a set of whitened expression values for a feature and columns are cells.

## **Examples**

```
## Not run:
cds <- reducedDimK(K)
## End(Not run)</pre>
```

reducedDimS

Retrieves the coordinates of each cell in the reduced-dimensionality space generated by calls to reduceDimension.

# Description

Reducing the dimensionality of the expression data is a core step in the Monocle workflow. After you call reduceDimension(), this function will return the new coordinates of your cells in the reduced space.

# Usage

```
reducedDimS(cds)
```

## **Arguments**

cds

A CellDataSet object.

reducedDimS<-

## Value

A matrix, where rows are cell coordinates and columns correspond to dimensions of the reduced space.

# **Examples**

```
## Not run:
S <- reducedDimS(HSMM)
## End(Not run)</pre>
```

reducedDimS<-

Set embedding coordinates of each cell in a CellDataSet.

# Description

This function sets the coordinates of each cell in a new (reduced-dimensionality) space. Not intended to be called directly.

## Usage

```
reducedDimS(cds) <- value</pre>
```

# Arguments

cds A CellDataSet object.

value A matrix of coordinates specifying each cell's position in the reduced-dimensionality

space.

#### Value

An update CellDataSet object

## **Examples**

```
## Not run:
cds <- reducedDimS(S)
## End(Not run)</pre>
```

70 reducedDimW<-

reducedDimW

Get the whitened expression values for a CellDataSet.

# Description

Retrieves the expression values for each cell (as a matrix) after whitening during dimensionality reduction.

### Usage

```
reducedDimW(cds)
```

## **Arguments**

cds

A CellDataSet object.

#### Value

A matrix, where each row is a set of whitened expression values for a feature and columns are cells.

## **Examples**

```
## Not run:
W <- reducedDimW(HSMM)
## End(Not run)</pre>
```

reducedDimW<-

Sets the whitened expression values for each cell prior to independent component analysis. Not intended to be called directly.

## **Description**

Sets the whitened expression values for each cell prior to independent component analysis. Not intended to be called directly.

## Usage

```
reducedDimW(cds) <- value</pre>
```

## **Arguments**

cds A CellDataSet object.

value A whitened expression data matrix

reduceDimension 71

#### Value

An updated CellDataSet object

#### **Examples**

```
## Not run:
#' cds <- reducedDimA(A)
## End(Not run)</pre>
```

reduceDimension

Compute a projection of a CellDataSet object into a lower dimensional space

## **Description**

Monocle aims to learn how cells transition through a biological program of gene expression changes in an experiment. Each cell can be viewed as a point in a high-dimensional space, where each dimension describes the expression of a different gene in the genome. Identifying the program of gene expression changes is equivalent to learning a *trajectory* that the cells follow through this space. However, the more dimensions there are in the analysis, the harder the trajectory is to learn. Fortunately, many genes typically co-vary with one another, and so the dimensionality of the data can be reduced with a wide variety of different algorithms. Monocle provides two different algorithms for dimensionality reduction via reduceDimension. Both take a CellDataSet object and a number of dimensions allowed for the reduced space. You can also provide a model formula indicating some variables (e.g. batch ID or other technical factors) to "subtract" from the data so it doesn't contribute to the trajectory.

#### Usage

```
reduceDimension(
  cds,
  max_components = 2,
  reduction_method = c("DDRTree", "ICA", "tSNE", "SimplePPT", "L1-graph", "SGL-tree"),
  norm_method = c("log", "vstExprs", "none"),
  residualModelFormulaStr = NULL,
  pseudo_expr = 1,
  relative_expr = TRUE,
  auto_param_selection = TRUE,
  verbose = FALSE,
  scaling = TRUE,
  ...
)
```

72 reduceDimension

#### **Arguments**

cds the CellDataSet upon which to perform this operation

max\_components the dimensionality of the reduced space

reduction\_method

A character string specifying the algorithm to use for dimensionality reduction.

norm method Determines how to transform expression values prior to reducing dimensionality residualModelFormulaStr

A model formula specifying the effects to subtract from the data before cluster-

amount to increase expression values before dimensionality reduction pseudo\_expr

relative\_expr When this argument is set to TRUE (default), we intend to convert the expression

into a relative expression.

auto\_param\_selection

when this argument is set to TRUE (default), it will automatically calculate the proper value for the ncenter (number of centroids) parameters which will be

passed into DDRTree call.

Whether to emit verbose output during dimensionality reduction verbose

When this argument is set to TRUE (default), it will scale each gene before scaling

running trajectory reconstruction.

additional arguments to pass to the dimensionality reduction function

#### Details

You can choose two different reduction algorithms: Independent Component Analysis (ICA) and Discriminative Dimensionality Reduction with Trees (DDRTree). The choice impacts numerous downstream analysis steps, including orderCells. Choosing ICA will execute the ordering procedure described in Trapnell and Cacchiarelli et al., which was implemented in Monocle version 1. DDRTree is a more recent manifold learning algorithm developed by Qi Mao and colleages. It is substantially more powerful, accurate, and robust for single-cell trajectory analysis than ICA, and is now the default method.

Often, experiments include cells from different batches or treatments. You can reduce the effects of these treatments by transforming the data with a linear model prior to dimensionality reduction. To do so, provide a model formula through residualModelFormulaStr.

Prior to reducing the dimensionality of the data, it usually helps to normalize it so that highly expressed or highly variable genes don't dominate the computation. reduceDimension() automatically transforms the data in one of several ways depending on the expressionFamily of the CellDataSet object. If the expressionFamily is negbinomial or negbinomial.size, the data are variance-stabilized. If the expressionFamily is Tobit, the data are adjusted by adding a pseudocount (of 1 by default) and then log-transformed. If you don't want any transformation at all, set norm\_method to "none" and pseudo\_expr to 0. This maybe useful for single-cell qPCR data, or data you've already transformed yourself in some way.

#### Value

an updated CellDataSet object

relative2abs 73

relative2abs

Transform relative expression values into absolute transcript counts.

#### Description

Converts FPKM/TPM data to transcript counts. This allows for the use for negative binomial as an expressionFamily. These results are often far more accurate than using tobit().

# Usage

```
relative2abs(
  relative_cds,
  t_estimate = estimate_t(exprs(relative_cds)),
 modelFormulaStr = "~1",
 ERCC_controls = NULL,
 ERCC_annotation = NULL,
  volume = 10,
  dilution = 40000,
 mixture_type = 1,
 detection_threshold = 800,
  expected_capture_rate = 0.25,
  verbose = FALSE,
  return_all = FALSE,
 method = c("num_genes", "tpm_fraction"),
  cores = 1
)
```

## **Arguments**

relative\_cds

the cds object of relative expression values for single cell RNA-seq with each row and column representing genes/isoforms and cells. Row and column names should be included

t\_estimate

an vector for the estimated most abundant FPKM value of isoform for a single cell. Estimators based on gene-level relative expression can also give good approximation but estimators based on isoform FPKM will give better results in general

modelFormulaStr

modelformula used to grouping cells for transcript counts recovery. Default is "~ 1", which means to recover the transcript counts from all cells.

ERCC\_controls

the FPKM matrix for each ERCC spike-in transcript in the cells if user wants to perform the transformation based on their spike-in data. Note that the row and column names should match up with the ERCC\_annotation and relative\_exprs\_matrix respectively.

ERCC\_annotation

the ERCC\_annotation matrix from illumina USE GUIDE which will be ued for calculating the ERCC transcript copy number for performing the transformation.

74 relative2abs

volume the approximate volume of the lysis chamber (nanoliters). Default is 10

dilution the dilution of the spikein transcript in the lysis reaction mix. Default is 40, 000.

The number of spike-in transcripts per single-cell lysis reaction was calculated

from

mixture\_type the type of spikein transcripts from the spikein mixture added in the experiments.

By default, it is mixture 1. Note that m/c we inferred are also based on mixture

1.

detection\_threshold

the lowest concentration of spikein transcript considered for the regression. Default is 800 which will ensure (almost) all included spike transcripts expressed

in all the cells. Also note that the value of c is based on this concentration.

expected\_capture\_rate

the expected fraction of RNA molecules in the lysate that will be captured as

cDNAs during reverse transcription

verbose a logical flag to determine whether or not we should print all the optimization

details

return\_all parameter for the intended return results. If setting TRUE, matrix of m, c,  $k^*$ ,

b^\* as well as the transformed absolute cds will be returned in a list format

method the formula to estimate the total mRNAs (num\_genes corresponds to the second

formula while tpm\_fraction corresponds to the first formula, see the anounce-

ment on Trapnell lab website for the Census paper)

cores number of cores to perform the recovery. The recovery algorithm is very effi-

cient so multiple cores only needed when we have very huge number of cells or

genes.

#### **Details**

Transform a relative expression matrix to absolute transcript matrix based on the inferred linear regression parameters from most abundant isoform relative expression value. This function takes a relative expression matrix and a vector of estimated most abundant expression value from the isoform-level matrix and transform it into absolute transcript number. It is based on the observation that the recovery efficient of the single-cell RNA-seq is relative low and that most expressed isoforms of gene in a single cell therefore only sequenced one copy so that the most abundant isoform log10-FPKM (t^\*) will corresponding to 1 copy transcript. It is also based on the fact that the spikein regression parameters k/b for each cell will fall on a line because of the intrinsic properties of spikein experiments. We also assume that if we perform the same spikein experiments as Treutlein et al. did, the regression parameters should also fall on a line in the same way. The function takes the the vector t^\* and the detection limit as input, then it uses the t^\* and the m/c value corresponding to the detection limit to calculate two parameters vectors k<sup>\*</sup> and b<sup>\*</sup> (corresponding to each cell) which correspond to the slope and intercept for the linear conversion function between log10 FPKM and log10 transcript counts. The function will then apply a linear transformation to convert the FPKM to estimated absolute transcript counts based on the the k^\* and b^\*. The default m/c values used in the algoritm are 3.652201, 2.263576, respectively.

#### Value

an matrix of absolute count for isoforms or genes after the transformation.

residualMatrix 75

#### **Examples**

```
## Not run:
HSMM_relative_expr_matrix <- exprs(HSMM)
HSMM_abs_matrix <- relative2abs(HSMM_relative_expr_matrix,
    t_estimate = estimate_t(HSMM_relative_expr_matrix))
## End(Not run)</pre>
```

residualMatrix

Response values

## Description

Generates a matrix of response values for a set of fitted models

## Usage

```
residualMatrix(models, residual_type = "response", cores = 1)
```

#### **Arguments**

models a list of models, e.g. as returned by fitModels()

residual\_type the response desired, as accepted by VGAM's predict function

cores number of cores used for calculation

## Value

a matrix where each row is a vector of response values for a particular feature's model, and columns are cells.

responseMatrix

Calculates response values.

## **Description**

Generates a matrix of response values for a set of fitted models

#### Usage

```
responseMatrix(models, newdata = NULL, response_type = "response", cores = 1)
```

## **Arguments**

models a list of models, e.g. as returned by fitModels()

newdata a dataframe used to generate new data for interpolation of time points

response\_type the response desired, as accepted by VGAM's predict function

cores number of cores used for calculation

76 setOrderingFilter

#### Value

a matrix where each row is a vector of response values for a particular feature's model, and columns are cells.

selectTopMarkers

Select the most cell type specific markers

# Description

This is a handy wrapper function around dplyr's top\_n function to extract the most specific genes for each cell type. Convenient, for example, for selecting a balanced set of genes to be used in semi-supervised clustering or ordering.

# Usage

```
selectTopMarkers(marker_specificities, num_markers = 10)
```

#### **Arguments**

marker\_specificities

The dataframe of specificity results produced by calculateMarkerSpecificity()

num\_markers

The number of markers that will be shown for each cell type

#### Value

A data frame of specificity results

setOrderingFilter

Marks genes for clustering

#### **Description**

The function marks genes that will be used for clustering in subsequent calls to clusterCells. The list of selected genes can be altered at any time.

#### Usage

```
setOrderingFilter(cds, ordering_genes)
```

#### Arguments

cds the CellDataSet upon which to perform this operation

ordering\_genes a vector of feature ids (from the CellDataSet's featureData) used for ordering

cells

#### Value

an updated CellDataSet object

spike\_df 77

spike_df Sp	pike-in transcripts data.	
	nke-in iranscripis adia.	

## Description

A dataset containing the information for the 92 ERCC spikein transcripts (This dataset is based on the data from the Nature paper from Stephen Quake group)

#### Usage

```
spike_df
```

#### **Format**

A data frame with 92 rows and 9 variables:

```
ERCC_ID ID for ERCC transcripts
```

subgroup Subgroup for ERCC transcript

conc\_attomoles\_ul\_Mix1 Contration of Mix 1 (attomoles / ul)

conc\_attomoles\_ul\_Mix2 Contration of Mix 2 (attomoles / ul)

exp\_fch\_ratio expected fold change between mix 1 over mix 2

numMolecules number of molecules calculated from concentration and volume

**rounded\_numMolecules** number in rounded digit of molecules calculated from concentration and volume

vstExprs

Return a variance-stabilized matrix of expression values

## Description

This function was taken from the DESeq package (Anders and Huber) and modified to suit Monocle's needs. It accepts a either a CellDataSet or the expression values of one and returns a variance-stabilized matrix based off of them.

#### Usage

```
vstExprs(cds, dispModelName = "blind", expr_matrix = NULL, round_vals = TRUE)
```

#### **Arguments**

cds A CellDataSet to use for variance stabilization.

dispModelName The name of the dispersion function to use for VST.

expr\_matrix An matrix of values to transform. Must be normalized (e.g. by size factors)

already. This function doesn't do this for you.

round\_vals Whether to round expression values to the nearest integer before applying the

transformation.

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